It's not just any roast dinner…

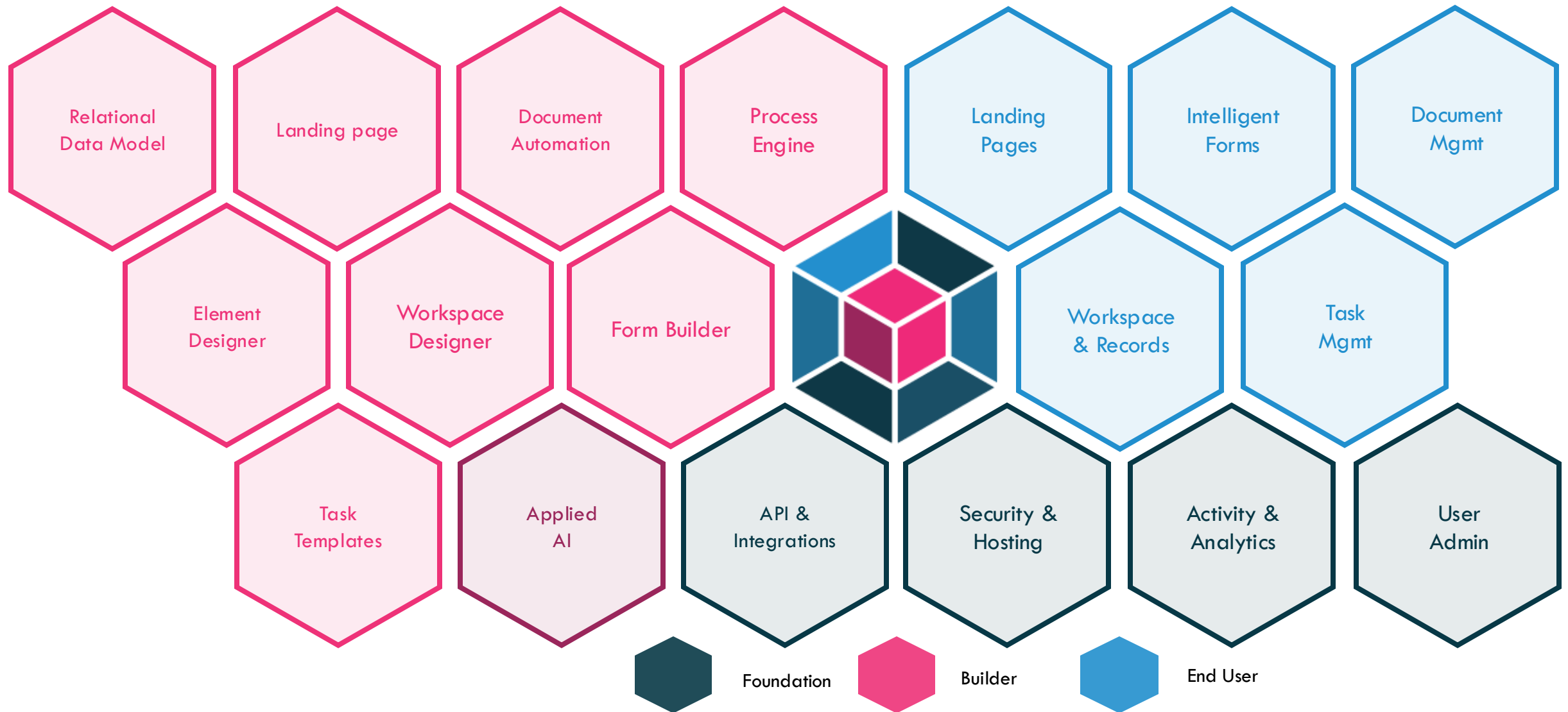**What do roast dinners and smarter legal processes have in common?**

A speed demo (of sorts)

Legal Technology Hub Innovation day London
April '25

Streamline legal processes with intelligent automation.

Autologyx platform capabilities

Relational Data Model

Landing page

Document Automation

Process Engine

Landing Pages

Intelligent Forms

Document Mgmt

Element Designer

Workspace Designer

Form Builder

Workspace & Records

Task Mgmt

Task Templates

Applied AI

API & Integrations

Security & Hosting

Activity & Analytics

User Admin

Foundation Builder End User

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The Sequencer

The centrepiece of your creation. A live graph based engine for orchestrating processes. Define business logic, across tools, people and workflows, ensuring consistency at every step. Without it nothing really works.

*Veggie and Vegan options are also available

Data Centricity

To scale solutions a clear view of your data is vital. Data needs to be crisp and right. Poor data quality is like a soggy potato, it spoils everything. Standardise and enrich data so it's automation ready even from unstructured sources.

Collaborative Workspaces

A good batter can make or break a Yorkshire pudding. Just like a good workspace design can make & drive adoption. Create dynamic and flexible spaces to get work done based on the needs of the use case.

Human in the Loop

Human judgement and expertise in automated systems is essential. Create approvals, escalations and complex decisions whilst preserving oversight without killing momentum

Task Management

Manage triage, assignment, routing and tracking for individuals and teams. Improve transparency ensuring everyone understands what's next, what's theirs, where the bottlenecks are and when they're due.

Interoperability

Good for you, and good for your solutions. Whether it be the security, the data connectivity through our API's or the ability to embed other tools into our platform, no solution should ever be an island.

Document Automation

Everyone loves it when it's done right, but a watery mess is not appetising. Templatise letters, contracts and reports with system variables using our Word plugin and automate document creation as part of your processes.

Intelligent Forms

Might not get the headlines but they are flexible and essential for capturing clean and contextual data. Smart forms that can adapt based on work type, input, logic or context.

Analytics & Insight

The finishing touch. Managing large complex legal processes generates a lot of data in a lot of flavours. Produce the BI and MI reports driving insight and value.

Gen AI

Todays special sauce.. Good gravy brings everything together. Add transformative power to your solutions by creating and embedding AI agents, securely and seamlessly.
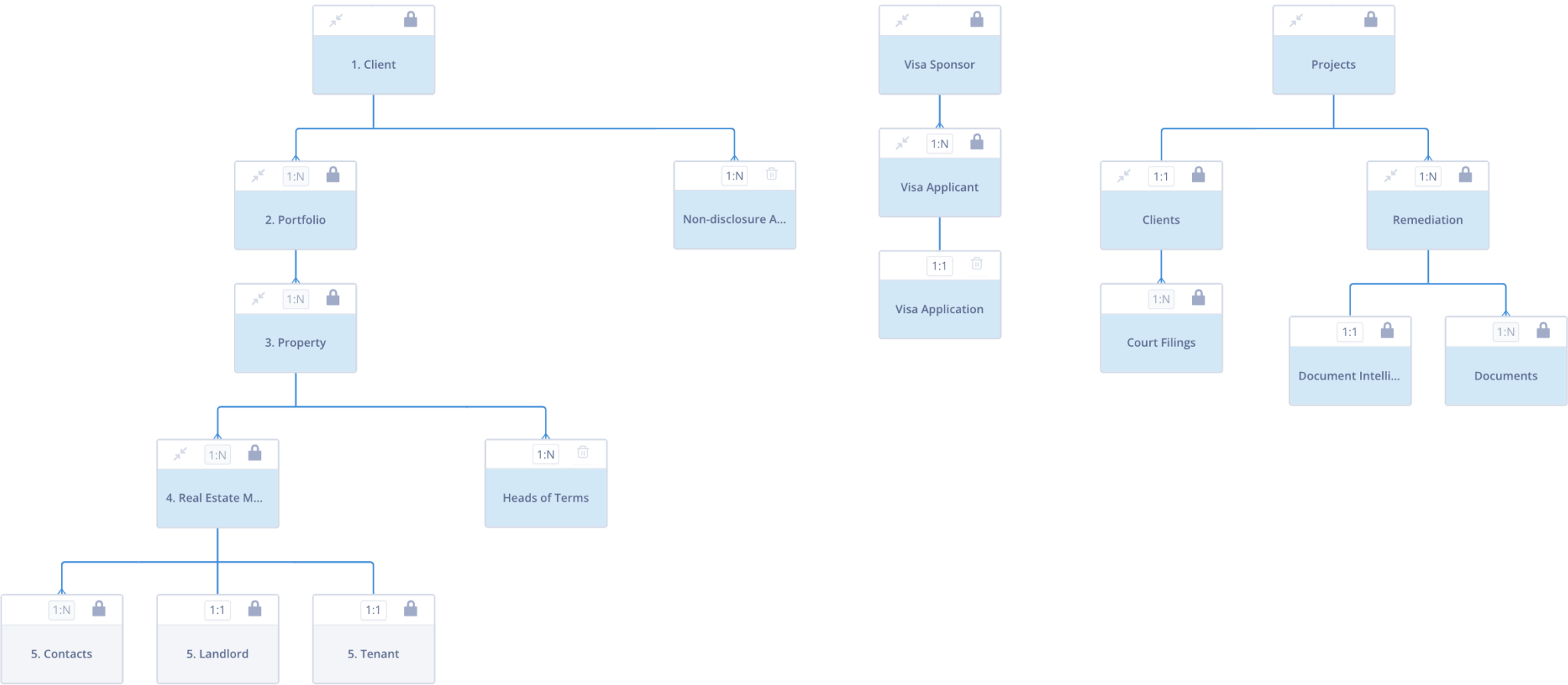
4 features our prospects and clients get very excited about.

Edit relational model

✕ Cancel   ✓ Save

OBJECT CLASSES

🔍 Search for object classes

📦 1. Client

📦 2. Portfolio

📦 3. Property

📦 4. Real Estate Matters

📦 5. Contacts

📦 5. Landlord

📦 5. Tenant

📦 6 Document Intelligence

📦 Clause Extraction iManage/Zu...

📦 Clients

📦 Contract review

📦 Court Filings

📦 Document Intelligence Setup

📦 Documents

📦 Email Intake

📦 Files Processing Demo

📦 Foundation

📦 General Management

📦 Heads of Terms

📦 iManage [Dialog Token Handli...
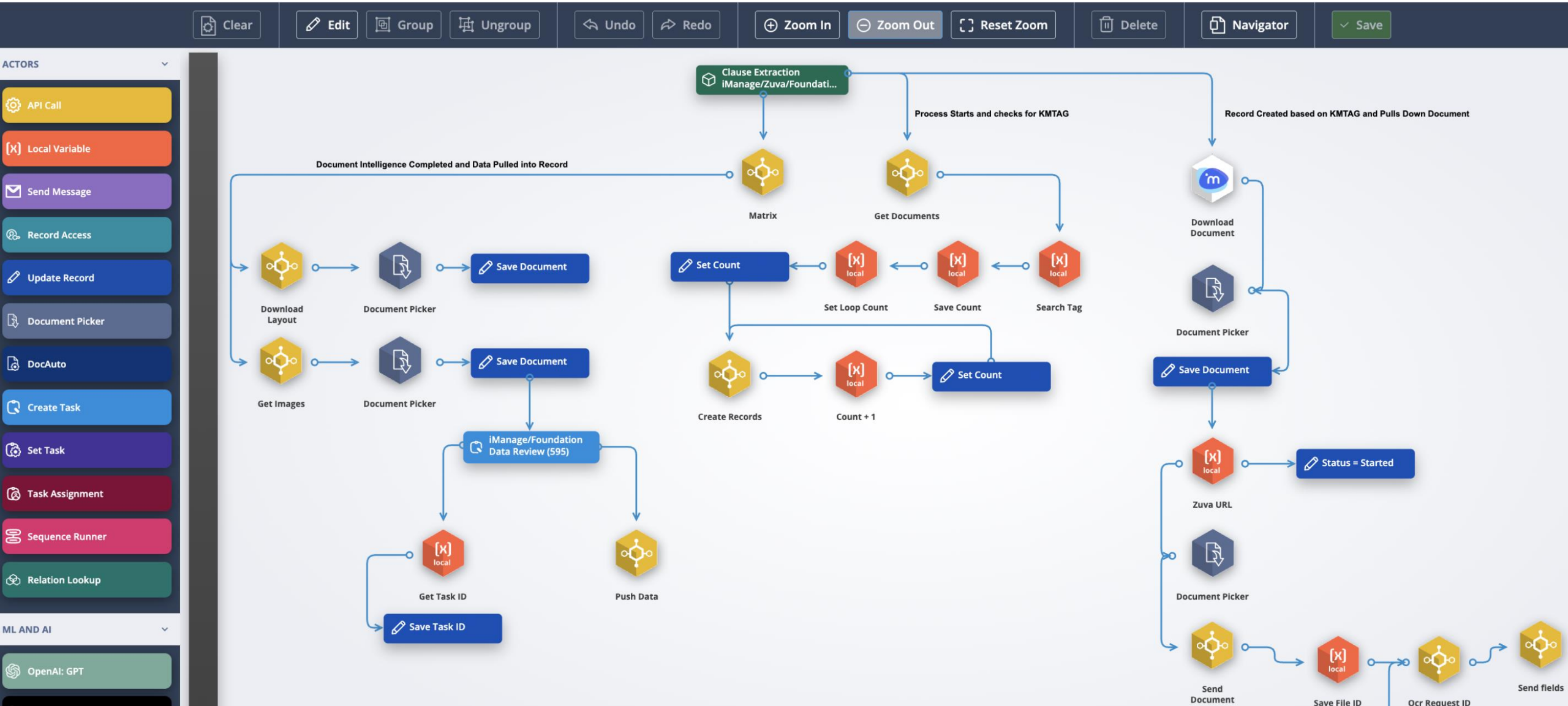
📦 iManage - Integrations

📦 Lease Summary

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Clause Exctraction

Time zone: (UTC +00:00) UTC

Orchestrate the file download from iManage, upload to Zuva, return of extraction terms, task managements and triage and finally connection ...

Show more

| Clear | Edit | Group | Ungroup | Undo | Redo | Zoom In | Zoom Out | Reset Zoom | Delete | Navigator | Save |

ACTORS

- API Call
- Local Variable
- Send Message
- Record Access
- Update Record
- Document Picker
- DocAuto
- Create Task
- Set Task
- Task Assignment
- Sequence Runner
- Relation Lookup

ML AND AI

- OpenAI: GPT

Clause Extraction iManage/Zuva/Foundati...

Process Starts and checks for KMTAG

Record Created based on KMTAG and Pulls Down Document

Document Intelligence Completed and Data Pulled into Record

Matrix

Get Documents

Download Document

Download Layout — Document Picker — Save Document

Get Images — Document Picker — Save Document

iManage/Foundation Data Review (595)

Set Count — Set Loop Count — Save Count — Search Tag

Create Records — Count + 1 — Set Count

Document Picker

Save Document

Status = Started

Zuva URL

Document Picker

Get Task ID — Save Task ID

Push Data

Send Document — Save File ID — Ocr Request ID — Send fields

Help   About   BW Ben Wightwick ⌄

New Authentication object   *(required)   ✕ Cancel   ✓ Save

Click to add description

0 / 500

☐ Set expiry date

Set an expiry date if your Authentication Object is expiring, so you can remember to update it before access is lost.

CONFIGURATION

Provider * (required)

Select   ⌄

DocuSign
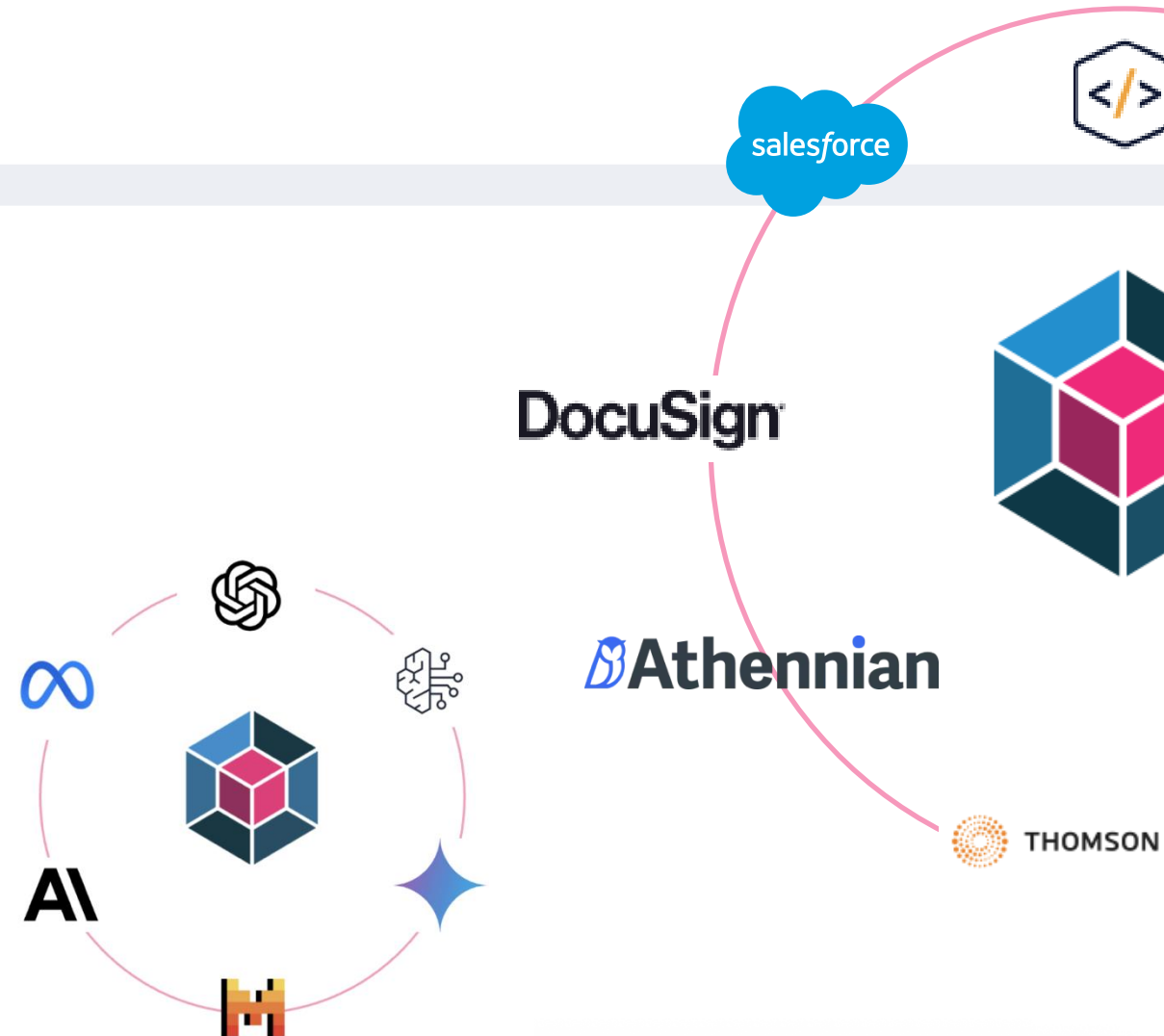
API Key

Adobe oAuth 2.0 (Client Credentials flow)

Box oAuth 2.0 (Client Credentials flow)

Generic oAuth 2.0 (Client Credentials flow)

Generic oAuth 2.0 (ROPC Grant flow)

iManage oAuth 2.0 (Password Grant flow)

Microsoft oAuth 2.0 (Client Credentials flow)

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Email Intake AI Agent

Time zone: (UTC +00:00) UTC

A sequence set-up to integrate a MS 365 mailbox to automatically import email metadata and content including document attach...

Show more

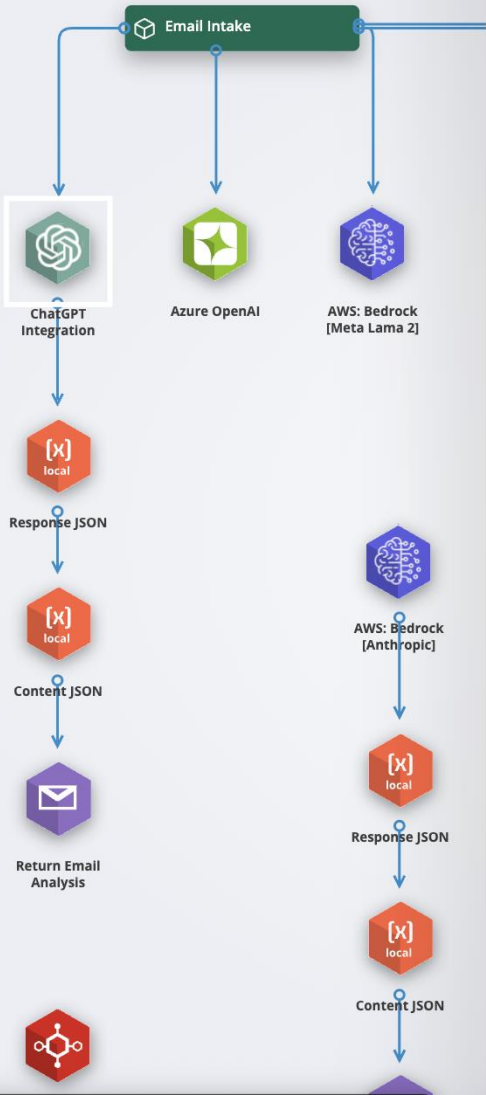**Clear** | **Edit** | **Group** | **Ungroup** | ...or | **Save**

ACTORS

- API Call
- [x] Local Variable
- Send Message
- Record Access
- Update Record
- Document Picker
- DocAuto
- Create Task
- Set Task
- Task Assignment
- Sequence Runner
- Relation Lookup

ML AND AI

- OpenAI: GPT
- OpenAI: Embeddings
- AWS: Bedrock

Flow diagram labels
- Email Intake
- ChatGPT Integration
- Azure OpenAI
- AWS: Bedrock [Meta Lama 2]
- Response JSON
- Content JSON
- Return Email Analysis
- AWS: Bedrock [Anthropic]
- Response JSON
- Content JSON
- Upsert Response
- Upsert Embedding
- Write Data+ID to CH
- Loop counter increment
- Loop Counter Initialise
- Anonymize NEs

OpenAI: GPT configuration

Model * (required)

GPT-4o

Auth Object * (required)

OpenAI

Prompt * (required)

Review the following email subject and body content and summarise the email together with any actions that are required.

Email From: {{record.field_email_from}}
Email Subject: {{record.field_email_subject}}
Email body: {{record.field_email_body}}

Context

Assume the persona of a helpful and productive legal associate working as a part of a client facing practice team in a global law firm. Your job is to make accurate assessments of inbound emails from clients and other third parties which may form part of a request form information, help or specific directions relating to a particular case. Your analysis should seek to be concise but precise. Look at the email with a view to deciding what actions need to be taken, who the email concerns and whether there are critical aspects to any action such as penalties, opportunities or dates. If a reply is require propose it adopting the style of a competent, friendly and professional business PA.

If you do not understand the email, or are unsure of any aspect of how to classify or process it, do not under any circumstances make up answers, but simply classify the email as 'human review'.

× Remove context

Temperature: 0.4

Adjust the creativity level of GPT's responses. Lower values (e.g., 0.2) make the output more focused and deterministic, while higher values (e.g., 0.8) make it more creative and varied.
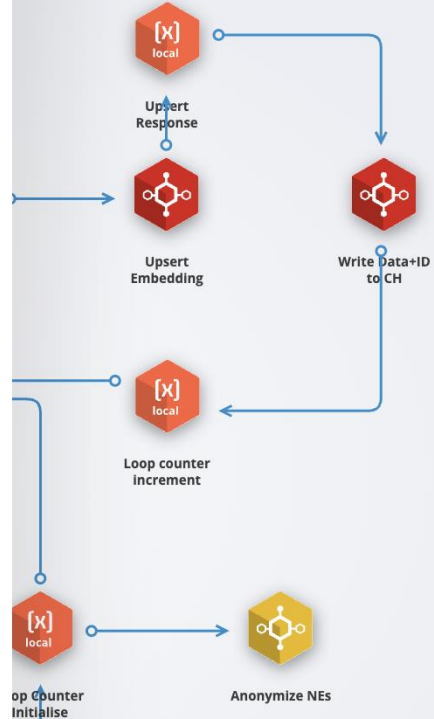
Record ID

Test Integration

Provide a record ID to test the integration if the prompt or context includes merge fields.

Cancel | **Save**

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It's not just any roast dinner. It's an Autologyx roast dinner.

Thank you.

Hope you're not too hungry!